



USDA TURKEY MARKET NEWS REPORT

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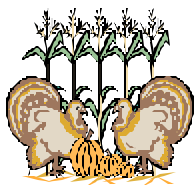
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen whole birds was steady to fully steady. Inquiry light to moderate. Heavy trading for prompt shipments was reported. Offerings are light and held with confidence. Parts and meats trading was light to moderate. Demand was mixed, buyers remain cautious and selective. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, tom drums and tom V-type wings, balance slow. Demand was light to moderate. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	68.5-72	68.5-69	68.92	520
CENTRAL REGION 4/	69-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	69-71	69	69.00	120
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION	70-71	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 MAY 2006.

The market tone on white meat was steady to instances firm with isolated unsettledness noted on fresh tom breast meat. Demand moderate to good. Offerings of fresh tom breast meat mixed ranging light to instances fully adequate due in part to the mixed Monday processing schedules. Offerings short to light on the balance of white meat. Trading slow due in part to people attending a major poultry convention. Tom defatted gizzards 51 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	106.00	140
DRUMSTICKS, TOM		R	41.00	36
DRUMSTICKS, TOM--FRESH		F	40.00	80
DRUMSTICKS, HEN		F	39.00	40
WINGS, FULL-CUT, TOM		R	21.09	137
WINGS, FULL-CUT, HEN		F	23.00	40
WINGS, V-TYPE, TOM		F	40.00	40
WINGS, V-TYPE, HEN		F	112.00	16
NECKS, TOM		R	30.43	14
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM--FRESH 3/	182.00		182.00	20
THIGH MEAT		F	70.00	40
THIGH MEAT--FRESH		R	72.67	120
BREAST TRIM MEAT		F	114.00	120
SCAPULA MEAT		F	121.71	41
TENDERLOINS				
DESTRAPPED TENDERS		F	168.39	230
DESTRAPPED TENDERS--FRESH				
WING MEAT WITH SKIN		F	91.00	30
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	23.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00		39.00	40
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM	31.00		31.00	104
TAILS		F	37.00	80
MECHANICALLY SEPARATED 4/		F	20.00	120
THIGH MEAT - FROZEN	66.00-70.00		67.11	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.